



Quad Charts PAP 01 through 16 April 13, 2010

Program Management Office





Status of PAP01: Role of IP in the Smart Grid

A# Current Activities and A	ccomplishments	$ \mathbf{S} \mathbf{D}$	# Deliv	verable	es				
A3 Completed initial set of application requirements for select scenarios by Open SG-Net			D1 Application communication requirements matrix D2 Modular suite of IP protocols in support of						
A4 Compiling additional requirements from industry documents in cooperation with Open SG-net Working Group			different application cat Standards gap analysis Identify Core set of IP p	egorie	<u>S</u>	<u>wit or</u>			
I# Issues, Concerns & I	John Noodod	ST	# Task	Dlon	Actual	Pogn	D#		
 II Need to develop guidelines on the use of IPv4 versus IPv6 I2 Need to compile and use requirements for systems and network management functions in order to develop protocols and guidelines for SG management and 			Develop a set of requirements for different Smart Grid applications Identify a core Protocol	June- 2010 Dec-	Dec-	Open SG- net	D# D1 D4		
security			Suite for IP-based Smart Grid		2009				
		⊘ T3	B Develop application specific protocol requirements	Jul- 2010		Open SG- net	D1		
		⊘ T∠	Perform gap analysis	Jul- 2010		IETF	D1, D4		
Status	Schedule		Deliverables		Resou	irces			
January 2010	<u></u>	0		0					
February 2010	<u> </u>	0		0					
March 2010	<u> </u>	O		0					





Status of PAP02: Wireless Communications for the Smart Grid (6.1.5)

Updated April 8, 2010.

A #	Current Activities and Accomplishments
A1	Completed wireless capabilities matrix
	Developed an approach to Modeling Wireless Communications – Feb 2010
A3	Reached agreement on the approach to use for the evaluation of wireless technologies - Feb 2010
	Initial set for selected applications such as AMI completed with Open SG-Net Feb 2010
A5	Compiling requirements from industry documents in cooperation with Open SG-net Working Group.

S	D #	Deliverable
0	D1	Application communication matrix
0	D2	Wireless capability matrix
0	D3	Standards development guidelines
0	D4	Description of Deliverable 4

I #	Issues, Concerns & Help Needed
Ι1	Call for input to Task 1 to compile additional
	application communication requirements with specific
	quantitative data needed for further evaluating
	wireless communication technologies
12	Call for input to Task 6 to contribute tools and

I2 Call for input to Task 6 to contribute tools and methods and conduct the evaluation of wireless technologies based on the application requirements

S	T #	Task	Plan	Actual	Resp	D #
		Segment the smart grid and wireless environments into a minimal set of categories for which individual wireless requirements can be identified.	June 2010		Open SG	D1
0	Т2	Develop Terminology and definitions	June 2010		Open SG	D2
•	ТЗ	Compile & communicate use cases and develop requirements for all smart grid domains in terms that all parties can understand	June 2010		Open SG	D1
	T4		Mid 2010		IEEE 802 Wireless Series	D2





		any standard, just defining the set of metrics			
	T5	Create an inventory of wireless standards and their associated characteristics (defined in previous task) for the environments identified in task 1	Mid 2010	IEEE 802 Wireless Series	D2
0	Т6	Perform the mapping and conduct an evaluation of the wireless technologies based on the criteria and metrics developed in task 4	Jun- 2010	IEEE 802,3GPP,3GPP2	D1

Status	Schedule	Deliverables	Resources
January 2010	0	2	Q
February 2010	0	0	0
March 2010	0	2	2





Status of PAP03: Develop Common Specification for Price and Product Definition

A# Current Activities and A	ccomplishments	S	D#	Deliv	erable			
A6 PAP03 has met seven times, mo	ost recently on April 7,		_	High level scoping docu				
2010	EN AIN THOU E. I			Price use cases and requi				
A7 Data model draft from OASIS F 2010	EMIX IC February,	0		Information model and seharacteristics of interest				
2010		0	_	Draft price and product of				to
		9		others	<u>icilitii</u>	on spec	meation	10
I# Issues, Concerns & H	Ielp Needed	S	T#	Task	Plan	Actual	Resp	D #
I1 Need focused coordination with		✓	T1	Develop high level	2009-	2009-	NAESB	D1
and to include specific tasks in P				scoping operations	11	11		
I2 Status and details on T6, T8, T10		4700	тγ	document Develop price and	2009-		NAESB	D2
I3 Intermediate delivery of T2 will from rest of PAP03	decouple final stages	•		product definition use	2009- 11		NAESD	DZ
I4 Schedule and Interval are essenti	al parts of product			cases&requirements				
definition. Any delays in PAP04		✓	T3	Meet and present status		2009-	All	D1
PAP03				on deliverables at Grid-	11	11		
		✓		Interop Plan to import and use	2009-	2000	NAESB	D2
		~		material from PAP04		2009- 12	NAESB	DZ
		1		Plan to import and use	2009-	2009-	OASIS	D2
				material from PAP04	12	12		
		0		Plan to import and use	2009-		ZigBee	D2
				material from PAP04 Data model draft	12		OACIC	D2
		~	1 /	Data model draft	2010- 02		OASIS	טט
		2	T8	Data model draft	2010-		ZigBee	D3
		-			02			
		0	T9	Draft price and product			OASIS	D4
				definition specification to others	04			
		2		Draft price and product	2010-		ZigBee	D4
		•		definition specification			ZigBee	
				to others				
Status	Schedule			Deliverables		Resou	rces	
January 2010	<u> </u>			<u> </u>		9		
February 2010	<u>O</u>			<u>©</u>		9		
March 2010	<u> </u>			<u> </u>		<u>e</u>		
April 2010								



representatives of manufacturing scheduling.

I4 ISO2002 participation in OASIS TC would improve

I5 Intermediate delivery of T5 will decouple final stages

scope and acceptance of deliverable.

from rest of PAP04



Status of PAP04: Develop Common Scheduling Mechanism for Energy Transactions

A	# Current Activities and Accomplishments	S	D	#	Delive	rable			
Α	1 Updated pre-existing IETF standard (RFC 5545)	1	D	1 Update pre-exist	ing IETF	standard	s for		
A	2 Identified pre-existing work from enterprise domains			extensibility					
A	3 Cross-referencing schedules, documents and	✓	D	2 Standard XML S	<u>Serializati</u>	on for Bi	-directional		
	contracts in a message			<u>Translation</u>					
Α	4 Developing SG use cases for use by WS-Calendar		D	3 Use cases and re	quiremer	ts to test	the standard	1	
Α	5 Schedule requirements out for public review	0	D	4 Associated sema	ntics for	schedule	performanc	<u>e</u>	
A	.6 CalConnect updating three IETF standards		related to WS-Calendar standard						
A	7 CalConnect weekly meetings of TC-XML		D	5 Create essential	WS APIS	for Cale	ndars and		
A	8 OASIS and CalConnect have completed a working			Schedules					
	agreement to share Technical Committee members	0	D	6 Allign APIs and	semantic	s across S	<u>SDOs</u>		
A	9 OASIS TC initial meeting 2/26/2010								
I	Issues, Concerns & Help Needed	S	Т	# Task	Pla	n Actual	Resp	D	
Ľ	Other PAPs need to clarify their consumption of	7	Т	1 Update IETF		0- 2009-	CalConnec	t D	
	PAP04 output and coordinate as necessary.			iCalendar forma	t to 01	09			
I.	OASIS work would benefit from participation of			allow extensibili	ty				

$ \mathbf{S} $	T #	Task	Plan	Actual	Resp	D #
✓	T1	Update IETF	2010-	2009-	CalConnect	D1
		iCalendar format to	01	09		
		allow extensibility				
✓	T2	Standard XML	2010-	2009-	CalConnect	D2
		serialization of	01	11		
		extensible iCalendar				
		out for public review				
0	Т3	Standard APIs for			<u>CalConnect</u>	D4
		Calendar-to-	04	05		
		Calendar				
		communications				
0	T4	Submit outputs of T2			IETF	D1
		and T3 to IETF for	05			
		approval as RFCs				
0	T5	Develop Smart Grid	2009-		NAESB	D3
		use cases and	10			
		requirements for for				
		use in WS-Calendar				
✓	Т6				OASIS	D5
		develop service-	01	01		
		oriented schedule				
		profiles based on				
		IETF xCalendar and				
		APIs (WS-Calendar)				
0	Γ7	WS-Calendar work			OASIS	D5
		out for public	04	05		
		review, including				
		NAESB re-				
	TO C	submission	2016		O + GTG	Dí
0		Submission of WS-	2010-		OASIS	D6
		Calendar public	05			



April 2010



		review draft to IEC Power Management CIM	
Status	Schedule	Deliverables	Resources
January 2010	()	<u> </u>	<u> </u>
February 2010	0	0	0
March 2010	0	<u>()</u>	0





Status of PAP05: Standard Meter Data Profiles (6.2.5)

A# Current Activities and Accomplishments	S	D #		Delive	rable				
A1 Engaging key stakeholders to define utility			Utility requirements mapping						
requirements	2	-	Expression of AE			terms of			
A2 Contributing additional Device Classes for	-		additional device						
publication on OID site	✓		D3 Revision of AEIC v1.0 Guidelines D4 Data type profiles for specific Use Case(s)						
A3 AEIC group will have a face-to-face April 15	•								
	a		White Paper/Pres	entation or	n ANSI mete	ering proto	<u>col</u>		
		1	standards	/5	•				
	2		Webinar/White F as developed dur			ew capabil	lities		
	2		Proactive market						
	100		Design Documen		T tills WOTK				
	ive w		Analysis	<u></u>					
I# Issues, Concerns & Help Needed	S	T#		Plan	Actual	Resp	D #		
Il Need responsible and Plan date for T8.	2		Map utility	5/31/2010		AEIC	D1		
I2 A lot of effort depending upon AEIC and			requirements			AMTI			
face2face on April 15			expressed via						
I3 AEIC Group committed to deliverables by 5/31;			AEIC Guidelines v2.0						
scheduled adjusted			to Device						
			Classes						
	2	T2	Express AEIC	5/31/2010		AEIC	D2		
			Guidelines v2.0			AMTI			
			in terms of one						
			or more additional						
			Device Classes						
	✓	Т3	Complete	12/2009	12/11/2009	AEIC	D3		
			revision of			AMTI			
			AEIC Guidelines v2.0						
			[01/22/2010						
			clarification:						
			Requirements						
			and Objectives]						
	2	T4	Minimize the	1/31/2010		AEIC	D4		
			variations in data types			AMTI			
			transported						
			from and to End						
			Devices (real-						
			time						
			communication and enterprise						
			data						
			representations).						





		Note: this might			
		be a profile of			
		data types for a			
		specific use			
		case. Note: need			
		to examine the			
		one-way device			
		use case. Note:			
		AEIC group to			
		discuss on			
		4/15/2010			
2	T5		5/31/2010	AEIC	D5
		existence of		AMTI	
		additional			
		Tables within			
		ANSI C12.21-			
		2006 and			
		C12.22-2008			
		via WP/PPT			
		report.			
		[01/22/2010			
		clarification:			
		technical			
		(AMTI bring			
		into co-			
		existence) and			
		marketing]			
2	Т6		5/31/2010	AEIC	D6
-		existence and		AMTI	
		application of			
		existing and the			
		definition of			
		new default			
		sets, Device			
		Classes, and			
		profiles via web			
		conferences /			
		via WP/PPT			
		report.			
-	Т7		4/15/2010	NEMA	D7
	1 /	education	4/13/2010	and NIST	יע
				and MIST	
		package around ANSI C12.18-			
		2006, C12.19-			
		2008, C12.21- 2006 and			
		C12.22-2008.			
> 7	TT û	[NIST?, IKB?]	TID D		D.O.
NEW	18		TBD		D8
		variation and			
		maximize			
		interoperability			
		of Application			
		Services and			
		behaviors			





within ANSI C12.18-2006, ANSI C12.19- 2008, ANSI C12.21-2006 and ANSI C12.22-2008.			
NEW T9 PAP05WG to analyze D3	6/15/2010	PAP05WG	D9

Status	Schedule	Deliverables	Resources
January 2010	a	Q	0
February 2010	0	0	<u>()</u>
March 2010	&	a	()
April 2010	adjusted on 4/09	()	()
	<u>\(\)</u>		





Status of PAP06: Translate ANSI C12.19 to the Common Semantic Model of CIM and IEC 61850 (6.2.5)

Updated April 8, 2010.

A# Current Activities and	d Accomplishments	S	D#	Delive	rable			
Al Assigning tasks to owners a				Mapping between ANSI		2008 at	nd IEC	
A2 Identifying key use cases	1		61850					
A3 Defining mapping between A IEC standards for key use ca		0		Mapping between ANSI (MultiSpeak v4	C12.19-	2008 aı	<u>nd</u>	
A4 Creating roadmap to integrate challenges with MultiSpeak,				Mapping between ANSI 61968-9	C12.19-	2008 aı	nd IEC	
standards		-		Key Use Cases				
		0	D5	Integration and harmoniz	ation ro	<u>admap</u>		
I# Issues, Concerns &	& Help Needed	S	Τ#	Task	Plan	Actua	Resp	D #
11 Same resources as PAP05W0 difficult to achieve 12 Will discuss acceleration of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of the Keep statement of the April 15 when many of th	his work during week	0		Define mapping between ANSI C12.19-2008 and IEC 61850 for the key use cases	TBD 4/16		TBD 4/16	D1
conferece and standards meet 13 Need to coordinate with PAP coordination requirements (redeliverable 3)	tings 2 <mark>05WG</mark> including explici	*******	Т2	Define mapping between ANSI C12.19-2008 and MultiSpeak v4 for the key use cases.	TBD 4/16		TBD 4/16	D2
I4 Need to get assignments, con by April 16	nmitments and schedule	0		Define mapping between ANSI C12.19-2008 and IEC 61968-9 for the key use cases	TBD 4/16		TBD 4/16	D3
		0		Identify key use cases (should occur before mappings are performed)	TBD 4/16		TBD 4/16	D4
		•		Create roadmap to integrate and harmonize challenges with MultiSpeak, IEC and COSEM standards	TBD 4/16		TBD 4/16	D5
Status	Schedule			Deliverables	R	Resourc	es	
March 2010								

0

TBD 4/16

0

TBD 4/16

April 2010

May 2010

0

TBD 4/16





Status of PAP07: Energy Storage Interconnection Guidelines

Updated April 5, 2010

A	Current Activities and Accomplishments
A1	Completed Draft 1 of Scoping Document for Task 0.
	It is being reviewed and some appendices added -
	EPRI owes appendix material
A2	Completed draft of Key ES-DER Use Cases (Task 4,
	Deliverable 3)
	• Action 1.2: Agree on which fields within

- Action 1.2: Agree on which fields within the standard UC description format
- Action 4.2: Develop Use Case Steps and/or Activity/Sequence Diagrams for the key ES-DER Use Cases

A3 Completing IEEE 1547.4 and .6, and initiating 1547.8 as per IEEE rules

- Action 2.2: PAP 7 members should encourage participation in the 1547.4 ballot pool
- Action 3.1: Provide recommendations and information to IEEE SCC21 to be used in development of 1547.8 PAR

A4 Provided draft of Key ES-DER Use Cases to PAP 4 for addressing Cross-PAP issues related to Schedules

S	D #	Deliverable
✓	D1	Task 0: Scoping Study Document
✓	D2	Task 1a: Development of ES-DER Use Cases
		(organized by type)
✓	D3	Task 4: Key ES-DER Use Cases - 1st draft
		complete
0	D4	Completing IEEE 1547.4 & .6 per IEEE rules See
		IEEE 1547 Web Page
0	D5	Initiated PAR for IEEE 1547.8 per IEEE rules See
		IEEE 1547 Web Page

Ι	Issues, Concerns & Help Needed							
Ι1	See Task 4a: PAPs 3, 4, & 9 Coordination: Pricing							
	and Scheduling models involving Demand Response							
	for ES-DER systems, particularly with respect to							
	ancillary services, such as var management, frequen							
	regulation, and harmonic reduction							
I 2	See Task 4b: PAP 10 Coordination: Energy Usage							
	models and interactions with Utilities and 3rd Partie							
	which involve ES-DER usage and ancillary services							
Ι3	See Task 4c: PAP 11 Coordination: Interactions							
	involving PEV battery and charger capabilities							
I 4	See Task 4d: PAP 16 Coordination : Wind Plant							
	interactions involving Energy Storage							

S	T #	Task	Plan	Actual	Resp	D#
✓	T0a	Scoping Document Draft v1	Nov- 2009	Nov 2009	PAP 7	D1
٥	T0b	1 0	2010	Waiting for EPRI and other on- going input - expected by end of April	EPRI & others	D1
0	Т1	Collect Use Cases with Brief Narratives		Mid-Feb 1st draft	PAP 7 members to add UCs	D2
2	T2	*	-	1547.4 is currently in ballot, as per IEEE 1547 balloting		D4





			Resource Island		schedule,		
			Systems with		and due for		
			Electric Power		final		
			System) & .6		release by		
			(Draft Recommended		July/August 2010.		
			Practice For		2010.		
			Interconnecting		15476		
			Distributed		1547.6 is in		
			Resources With		pre-ballot and is		
			Electric Power		expected to		
			Systems		be released		
			Distribution		by		
			Secondary		December		
			Networks)		2010		
Ī	1	Т3	Initiate IEEE	Feb-	IEEE PAR	IEEE	D5
ľ			1547.8 to address	2010	approved in	1547	
			interconnection		March,		
			issues of storage		with first		
			(title not known		meeting		
			yet)		scheduled		
					for August		
			.		2010		
L	✓	T4	Prioritize and		1		D3
			develop details	2010	2010	PAP 7	
			for key ES-DER Use Cases				
	_	Т4-		A:1		DAD 7	D2
	•	14a	Provide key ES- DER Use Cases	April 2010		PAP 7, PAPs 3,	D3
			to PAPs 3, 4, and	2010		4, 9	
			9, and discuss			1, 2	
			whether the ES-				
			DER schedules				
			and pricing signal				
			requirements are				
			covered				
			adequately				
	0	T4b	Provide key ES-	April		- 7	D3
			DER Use Cases	2010		PAP 10	
			to PAP 10 and				
			discuss whether				
			ES-DER issues				
			are adequately				
			are adequately				
			covered under				
	0.		covered under Energy Usage	April		PAP 7	D3
	<u>0</u>		covered under Energy Usage Provide key ES-	April		PAP 7,	D3
	0		covered under Energy Usage Provide key ES- DER Use Cases	April 2010		PAP 7, PAP 11	D3
	2		covered under Energy Usage Provide key ES-				D3
	2		covered under Energy Usage Provide key ES- DER Use Cases to PAP 11 and				D3
	0		covered under Energy Usage Provide key ES- DER Use Cases to PAP 11 and discuss if				D3
	2		covered under Energy Usage Provide key ES- DER Use Cases to PAP 11 and discuss if additional PEV				D3
	•		covered under Energy Usage Provide key ES- DER Use Cases to PAP 11 and discuss if additional PEV Use Cases need to				D3





		DER Use Cases to PAP 16 and discuss if any addition actions need to be taken by PAP 16 for handling Wind plus ES-DER	2010	PAP 16	
		Develop Activity/Sequence Diagrams for key ES-DER Use Cases	April 2010	PAP 7	D3
0	T4f	Hand off Activity/Sequence Diagrams for key ES-DER Use Cases to IEC TC57 WGs 14 & 17	May 2010	PAP 7	D3
0	T5	Develop codes and test methods to ensure safe and reliable implementation of Task 3	Aug- 2010	UL, NEC- NFPA70, SAE, and CSA	D5

Status	Schedule	Deliverables	Resources
January 2010	✓	✓	✓
February 2010	<u> </u>	0	0
March 2010	2	2	Q
April 2010	0	0	0





Status of PAP08: CIM/61850 for Distribution Grid Management

Updated April 10, 2010

A | Current Activities and Accomplishments

- A1 MultiSpeak UML modeling, CIM tools, updates to CIM modeling, and web conferences are on-going in IEC TC57 WG14.
- A2 Have selected key ADA DOMA/FLIR/ VVWO Use Cases for refinement and have completed 100% of the necessary details in text form (using IntelliGrid template). These are being reviewed by the team. See D5 Deliverable.
- A3 Have converted the Use Cases into UML Sequence Diagrams. After review by PAP 8 members, these will be submitted to IEC TC57 WG14 (CIM) for application-to-application interactions, and to IEC TC57 WG17 (61850) for distribution automation and DER interactions. See D6 deliverable

S D# Deliverable Deliverable UML Model of MultiSpeak

- D2 UML Tools for CIM (deliverable is internal to IEC TC57 WG14)
- ✓ D3 Interoperability Test of CIM Wires Model (completed Nov 2009 refer to IEC)
- D4 Web conferences of CIM Modeling team (ongoing as needed for new models)
- ✓ D5 <u>Distribution Grid ManagementSG_UC_nm.doc</u>: ADA DOMA/FLIR/ VVWO Use Cases with requirements for Distribution Grid Management
- D6 ADA Functions Sequence Diagrams.pdf: ADA_Functions_-_Sequence_Diagrams.pdf Use Cases with appropriate details for IEC TC57 WGs (61850 and CIM)
- D7 IEC 61968, Parts 3 & 5, CIM updated standards to meet the PAP 8 Use Case application-toapplication requirements
- D8 IEC 61850-7-4xx standards to meet the PAP 8 Use Case interactions with field equipment

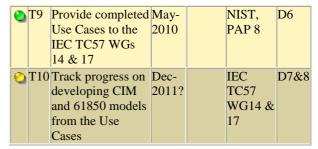
I Issues, Concerns & Help Needed

- I1 There may need to some assistance, possibly from IEC TC57 WG19, on determining whether certain object modeling should be undertaken in WG 14 (CIM) or WG17 (61850)
- I2 On-going, cross-PAP coordination is needed, particularly when Use Cases involve not only distribution operations but also demand response, load control, and other issues being addressed by other PAPs.
- I3 DEC TC57 WG14 needs additional experts and additional time from existing experts to update the CIM (IEC 61968 Parts 3 & 5, as well as other parts) to meet the requirements described in the PAP 8 Use Cases

	Ose Case interactions with freid equipment							
S	T #	Task	Plan	Actual	Resp	D #		
0	Т1	UML model for MultiSpeak	Jun- 2010		NRECA	D1		
0	Т2	Team for UML tools for CIM	Jun- 2010		IEC TC57 WG14	D2		
✓	Т3	Team for interoperability testing	Nov- 2009	Nov- 2009	IEC TC57 WG14	D3		
✓	Т4	Web conference CIM Modeling team	Nov- 2009	Nov- 2009	IEC TC57 WG14	D4		
√	Т5	Create SG use case team	Nov- 2009	Nov- 2009	Mini- T&D team	D5		
√	Т6	Use Case master list	Jan- 2010	Jan- 2010	Mini- T&D team	D5		
✓	Т7	Key Use Cases prioritized and refined	Feb- 2010	Feb- 2010	UCI	D5		
0	Т8	Review Use Cases and complete Sequence Diagrams of those Use Cases	Apr- 2010		NIST, PAP 8	D6		







Status	Schedule	Deliverables	Resources
January 2010	✓	✓	✓
February 2010	<u>a</u>	0	0
March 2010	<u>_</u>	<u>_</u>	2
April 2010	0	<u>o</u>	0





Status of PAP09: Standard DR and DER Signals

A# Current Activities and Accomplishments	S	D #	De	elivera	ble				
A1 SEP2 Development on-going	0		Standard Vocabulary for DR and DER						
A2 NAESB work substantially complete,	0	_	Direct Load Management			ion			
awaiting standardization vote	2								
A3 EnergyInterop building upon work of	0		Collaborative Load Management Communication Grid safety Signals						
<u>OpenADR</u>	<u>a</u>		DER support (deferred)						
A4 Monthly PAP meetings with PAP03 and	-	_	Other signals and/or an ex	ztencik	vility me	echanism			
PAP04		DU	Other signals and/or an e/	<u>xtcnsrt</u>	mity m	CHamsin			
I# Issues, Concerns & Help Needed	$ \mathbf{S} $	T #	Task	Plan	Actual	Resp	D #		
I2 Note: PAP-15 calls for a standard DR	0	T1	Collect, Analyze, and	2009-		NAESB	D1		
interface			Consolidate Use Cases	10					
I3 Completion is dependent upon completion of EMIX (PAP03)			and deliver requirements (inc DER)						
I4 Completion is dependent upon completion of	0	T2		2010-		Zigbee	D2		
WS-Calendar (PAP04)			Management:	04					
I5 NAESB has delayed contribution of material			(Residential						
until it completes its standards voting.			Applications) Message Semantics Work DR,						
Preliminary submission of the draft			DER						
specification going to vote prevent further delay	0	Т3		2010-		OASIS	D3,D6		
SEP2 Work is not available for public review or comment. Update: Additional document		13	Management: (C+I	04		OTISIS	D3,D0		
			Applications) Message						
available with public comment mechanism			Semantics, DR, DER						
April 2010	0	T4	Coordinate and merge	2010-		NAESB	D1		
			Direct and Collaborative	04					
			Load Management						
		m.c	development tracks.			O A GTG	DO		
	•	T5	Submit collaborative	-		OASIS	D3		
			load management task outputs to IEC TC57						
			when completed						
	0	T6	Submit direct load	-		Zigbee	D2		
	-		management outputs to						
			IEC TC57 when						
			completed						
	✓				2009-	<u>LonMark</u>	D3		
			requirements/engagement	1	09	BACnet			
	✓	Т8				Zigbee	D2		
		TO	requirements/engagement		2009-	M. 14: Cm c -1-	D1		
	✓	19	Additional message requirements for	2009- 10	2009- 10	MultiSpeak	D1		
			Distribution (none	10	10				
			required)						
	(2)	T10		2009-		NAESB	D5,D4		
	-		safety and	10			,		
			interconnection						





(def	erred)				
T11 Voc	abulary for DR,	DER	2009-	NAESB	D1
acto	r names		09		

Status	Schedule	Deliverables	Resources
January 2010	()	0	0
February 2010	0	0	0
March 2010	<u> </u>	<u> </u>	<u>0</u>
April 2010			





Status of PAP10: Standard Energy Usage Information:

A# Current Activities and Accomplishments	$ \mathbf{S} $	D#	# Deli	verabl	e		
A1 Reaching out to stakeholders including SDOs and User Groups	D1 Use cases and requirements for standard energy usage information exchange						
A2 Creating requirements and use cases			Short term plans for nea				to
A3 Surveying current practices			usage data based upon to				
A4 Consolidating use cases	0	D3	An Information model to				
A5 Producing information model for today's meters			future needs for exchange	ge of e	nergy u	sage	
A6 Outreach to Commercial, Industrial, Residential, and 3rd parties	0	D ²	information Implement a plan to exp			zed	
A7 Produced use cases and requirements for facility interactions			standards development	and ad	<u>option</u>		
A8 PAP Team has met sixteen times							
I# Issues, Concerns & Help Needed	S	T#	† Task	Plan	Actual	Resp	D #
I1 Consider energy export as well as import	✓	Т3	Reach out to additional				D1
I2 Require clarity from UCAIug IPR and contribution processes I3 OpenADE proceeding without coordination with or			stakeholders especially commercial, industrial, and residential	01	01	Alliance	
use of PAPs 3, 4, 9	1	T4	Gather requirements	2010-	2010-	EIS	D1
 I4 NAESB requests help with Task T8; task not fully definied yet I5 OpenADE 1.0 and 2.0 development is in advance of 	NAESB requests help with Task T8; task not fully definied yet OpenADE 1.0 and 2.0 development is in advance of requirements OpenADE 1.0 and plans for 2.0 are much more than usage; PAP10 is on "fine graned and timely" access to		and use cases for intra- premise scenarios that require inter-domain data exchange	01	01	Alliance	
I6 OpenADE 1.0 and plans for 2.0 are much more than usage; PAP10 is on "fine graned and timely" access to usage information		Т5	Survey current practice. Gather existing usage communications between energy suppliers and consumers, including providers of intermediary services	2010- 05		NAESB	D1
	0	Τ6	Consolidate use cases and requirements for existing and planned energy communications	2010- 06		NAESB	D1
			Produce first delivery information model for today's meters and infrastructure (from utility information systems) Draft delivered April 2010	02	04	UCAIug	
	2	Т8	Develop a plan to expedite harmonized standards development and adoption within the associated standards	2010- 04		NAESB	D4





	<u> </u>	bodies	
Status	Schedule	Deliverables	Resources
January 2010	<u></u>	0	<u> </u>
February 2010	0	2	<u> </u>
March 2010	Q	<u> </u>	<u> </u>
Mid-April 2010	0	8	0





Status of PAP11: Interoperability Standards to Support Plug-in Electric Vehicles $(6.2.4)^*$

A #	Current Activities and Accomplishments
A1	Assembled and organized PEV Use Cases from stakeholder inputs. Reformatting in NIST/EPRI
	template
A2	Joint Collaboration Agreement with SAE signed. Met
	Dec 2009, next meeting March 2010
	Tracking Smart Energy Profile 2.0 TRD
	developments
A4	Joint Collaboration with IEC TC57, WG 14, 17, 19,
	TC69 (PEV) October 2009
A5	Harmonization with CIM / IEC 61850 Ongoing
A6	Setting up Regulatory Affairs Task Force
A7	Face to face meeting on February 4 in conjunction
	with OpenSG User group meetings
A8	Collaborating with additional SDOs – IEEE, NEC,
	NFPA, Customer on fire, safety, building standards

S	D#	Deliverable
✓	D1	PEV use cases
✓	D2	Memo SAE and Smart Energy Profile
✓	D3	Map 61850 and 61968
0	D4	Define all SDO related activities
0	D5	Use Cases in SGIP format
0	D6	Organize Regulatory Advisors Task Force
0	D7	Drafting high level information model, evolve
		robust object models
0	D8	SAE Evaluation of PLC for PEVs
0	D9	Complete list of PEV Requirements

I#	Issues, Concerns & Help Needed
I1	IEC organization / SGIP alignment
12	Coordinate with PAP 15 – PLC communication
I 3	Coordinate with PAP07 – Energy Storage

S	T#	Task	Plan	Actual	Resp	D #
✓	<u>T1A</u>	Use Cases in SGIP format	Jan- 2010	Dec- 2009	EPRI (Arindam Maitra)	D1
0		SAE Evaluation of PLC for PEVs	Jul- 2010		Not Assigned	D9
√		Drafting high level information model, evolve robust object models	Feb- 2010	Feb- 2010	ZigBee SEP (Greg Robinson / Robby Simpson)	D7
✓		SAE Evaluation of PLC for PEVs	Aug- 2009		SAE (Jose Salazar)	D2
✓		Produce 61968 and 61850 documents for IEC meeting	Apr- 2010		TC57 WG 14,17,19 (Greg Robinson)	D3
2		Organize Regulatory Advisors Task Force	May- 2010		NEMA (Ben Biroschak)	D6
✓		Define all SDO related activities	Apr- 2010	May- 2010	SAE (Efrain Ornelas)	D4

Status	Schedule	Deliverables	Resources
March 2010	a	<u>a</u>	a





April 2010

Status of PAP12: DNP3 Mapping to IEC 61850 Objects

Updated March 25, 2010.

A# Current Activities and A	Accomplishments	S D# Deliverable								
A1 Mapping group met (face to face			1	Use Case Diagran	ns and	l Data F	low Diagrams			
23rd (plus telecon on March 2)		OD	2	Scope Description	1					
A2 Have created data-flow diagram		O D)3	3 <u>Use Case Descriptions</u>						
A3 Presentations of PAP-12 work		OD)4	-						
UCA-IUG Annual Meeting - M		O D)5	IEC 61850-80-5 New Work Item Proposal						
A4 Developed one use case, 2nd is	_	OD	6	IEC 61850-80-5 N	Mappi:	ng Spec	cification eigen			
A5 Coordinating with IEEE P1815 reviewing draft documents	(DNP) regularly,	O D	7	DNP3 Application	n Note	e - IEC	61850 Integrat	ion		
reviewing draft documents		O	8	Changes to IEC 6	1580	Specific	cations (if any)			
		O	9	Changes to DNP3	Spec	ificatio	ns (if any)			
		O	10	Example DNP XN	ML an	d SCL	<u>files</u>			
I# Issues, Concerns & 1	Help Needed	ST	`#	Task	Plan	Actual	Resp	D #		
Il Need contractor help to move the		✓ T	'1 C	Create a proposed	Jan-	Jan-	Ron	D2		
				outline for a new	2010	2010	Farquharson			
				coping document.						
		✓ T			Mar-		Grant	D1		
		O 7			2010	2010	Gilchrist	D2		
		01		Create drafts of the se case	Apr- 2010		Grant Gilchrist	D3		
				escriptions based	2010		Officialist			
				on the topology						
			d	iagrams						
		OT		Discuss and	Apr-		Christoph	D6		
				stablish a date for	2010		Brunner, Jim			
				eal example DNP			Coates			
				o 61850 mapping sing the TMW						
				ool						
		OT		Define what key	Apr-		Rick Murphy	D7		
		-		ata types are	2010					
				equired for						
				CADA						
		OT		Modify existing	Apr-		Rick Murphy	D1		
				rchitecture liagrams to add	2010					
				ONP to field						
				levices, electronic						
				ecurity perimeter						
Status	Schedule			Deliverables			Resources			
January 2010	Q	0				(a)				
February 2010	0	<u> </u>								



Status of PAP13: Harmonization of IEEE C37.118 with IEC 61850 and Precision Time Synchronization

Updated March 25, 2010.

A# Current Activities and A	ccomplishments	S D# Deliverable						
A1 Created preliminary use cases a	nd lists of	✓	D1	Harmonization r	equire	<u>nents</u>		
requirements		6	D2	C37.118 Gap Lis	<u>st</u>			
A2 Updated C37.118 Gap List and	discussions on	0	D3	IEC 61850-90-5	Mappi	ng docu	<u>ment</u>	
addressing these	1 11 14 1	0	D4	1588 Time Sync	Demo			
A3 IEEE PSRC H11 (C37.118) have to - split standard (communication		0	D5	1588 Power Prof	<u>file</u>			
measurement)	ons and	0	D6	Amendments to	IEC 61	850 doc	<u>cuments</u>	
A4 IEC WG10 (mapping task force made good progress on IEC 618 work (Task 2) A5 IEC WG10 mapping task force	350-90-5 Mapping have new actions to							
update the use cases and define migration	a roadmap for							
I# Issues, Concerns & H	Help Needed	$ \mathbf{S} $	Γ#	Task	Plan	Actual	Resp	D #
I1 Need contracted help to move the	ne work along	√	Γ1 F	Requirement	Sep-	Oct-	Mark	D1
			-	locument for	2009	2009	Adamiak	
				Synchrophasors				
		0		Create IEC napping	May- 2010		HTF3 - Joint IEEE/IEC	D3
				locument	2010		IEEE/IEC	
		O 7	[3 S	Synchrophasor lemo	July- 2010		TBA	D3
		2		EEE PSRC H7 guideline	May- 2010		IEEE H7/C7	D5
		~		nterop demo 588	Jan- 2010	Jan 2010	IEEE H7/C7	D4
			s r	Validate time synchronization equirements	May- 2010		NIST	D5
		<u>⊘</u> 1	t	Differences in ime stamps C37.118 / IEC 51850	April- 2010		TC57/WG10	D3
		O		Amendments to EC 61850	Jan- 2011		TC57/WG10	D6
		a	1	NIST Testbed for 1588 - Requirements	May- 2010		NIST	D5
Status	Schedule			Deliverables]	Resources	
January 2010	()	•						
February 2010	0	<u> </u>						



Status of PAP14: Transmission and Distribution Power Systems Model Mapping (11.2.1)

A# Current Activities and A A3 Reports from IEEE H5 Commit A4 Use Cases for Advanced Distril (PAP 8 Coordination done) A5 IEEE H5 Committee working of the forwarded to IEC TC 57 WC A6 Advanced Distribution Operation	on settings, results to	D2D3	Report on the impact of Co. 61850 A master list of use cases New and refined use case Updates of models (task So. 61850)	C37.239 (task 6 s (task '	<u>)</u>	and IEC
imported into CASE Tool		G TRU	T1	DI.		D D/
I# Issues, Concerns & F Work requires some specialized participants within the key SDO	expertise from	S T#	Task Investigating impact of IEEE PC37.239	Dec- 2009	Actual	Resp D#
TC 57 I2 Need evaluation of IEEE C37.23 IEC 61850 and IEC 61970	39 in comparison to	T 2	In the process of creating team to identify Use Cases	April- 2010		D2
		✓ T3	Creating initial use case team – T&D DEWG	Sep- 2009	March- 2010	D2
			Creating use case master list, set priorities	Dec- 2009		D2
		O T5	Refining use cases	Jun- 2010		D3
			Reviewing and assigning use cases – WG19 Smart Grid TF to review and assign to other TF's	May- 2010		D3
		T 7	Working to develop models	Dec- 2010		D4
Status	Schedule		Deliverables	1	Resource	es
January 2010	<u></u>	0		<u> </u>		
February 2010	<u>_</u>	0		<u> </u>		
March 2010	<u></u>	0		<u> </u>		





Status of PAP15: Harmonize Power Line Carrier Standards for Appliance Communications in the Home

Updated March 23, 2010.

 IEEE P1901 Draft (D2.01) G.cx coexistence specifications (Recommendation ITU-T G.9972, version consented in Oct. 2009) - see attachment at end of page Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group. Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page 		
weeks: every 2nd and 4th Tuesday of the month, 11am-12:30pm ET A2 Agreed on action plan composed of Tasks 1, 2, and 3 A3 Received the following documentation • ISP coexistence specifications contained in IEEE P1901 Draft (D2.01) • G.cx coexistence specifications (Recommendation ITU-T G.9972, version consented in Oct. 2009) - see attachment at end of page • Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page • List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group. • Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page • Open Han requirements - see attachment at end of page	A #	Current Activities and Accomplishments
A3 Received the following documentation ISP coexistence specifications contained in IEEE P1901 Draft (D2.01) G.cx coexistence specifications (Recommendation ITU-T G.9972, version consented in Oct. 2009) - see attachment at end of page Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group. Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page Open Han requirements - see attachment at end of page		weeks: every 2nd and 4th Tuesday of the month,
 ISP coexistence specifications contained in IEEE P1901 Draft (D2.01) G.cx coexistence specifications (Recommendation ITU-T G.9972, version consented in Oct. 2009) - see attachment at end of page Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group. Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page Open Han requirements - see attachment at end of page 	A2	
end of page	A3	 ISP coexistence specifications contained in IEEE P1901 Draft (D2.01) G.cx coexistence specifications (Recommendation ITU-T G.9972, version consented in Oct. 2009) - see attachment at end of page Report from EPRI on appliance connector (document refers to an in-line connector, interfacing the homeowner's communications with the appliance) - see attachment at end of page List of the Functional Technical Requirements developed for the coexistence/interoperability cluster by the IEEE 1901 Working group. Home Appliance Requirements (AHAM whitepaper) - see attachment at end of page
		end of page

S	D #	Deliverable
√	D1	Final Task 1 Deliverable
0	D2	Deliverables for Task 2 - A, B, C
0	D3	No deliverable posted yet

A4 Task 1 completed

	access to the implementation of coexistence mechanisms
	Ongoing discussions on whether SDO-based technologies should have priority over proprietary or industry alliance backed ones in accessing channel resources
	Ongoing discussions on whether coexistence should include installed base of PLC technologies and how

I# Issues, Concerns & Help Needed
Il Ongoing discussions on whether only SDO-based technologies or also proprietary ones should have

	S	T #	Task	Plan	Actual	Resp	D#
	✓	T1	Create a list	March	March	Subgroup	Final
			of existing	23rd,	23rd,	on	deliverable
			PLC	2010	2010	coexistence	posted
			technologies				
			and revise				
•			them				
			according to				
			home				
			appliances				
			requirements				
	0	T2	Create a list	March		Subgroup	Deliverables
			of existing	23rd,		on	for sub-
			coexistence	2010		coexistence	tasks A),
			mechanisms				B), and C)





	and revise them according to home appliances requirements			posted
•	T3 Harmonize	May 11th,	Subgroup on coexistence	

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	2	a
February 2010	0	0	0
March 2010	0	0	0





Status of PAP16: Wind Plant Communications

A# Current Activities and Accomplishments	S	D#	#	Deliv	erable			
A1 Active recruiting of wind experts will	0	D1	D1 Requirements related to wind power plant communication					
continue at the UWIG meetings of April 13-			from use cases					
20	D2 Requirements mapping and gaps existing between 61400						<u> </u>	
A2 Use Case template sent to all			25 standard and T					
A3 Planning for the Connectivity Week F2F	10000					51400-25 in the US		
meeting	0	D4	Specific recomme	endations to	the IEC	CTC 88 working		
A4 Anders Johnsson to contact 61400-25 user group for support			group					
A5								
I# Issues, Concerns & Help Needed	S	Т#	Task	Plan	Actual	Resp	D #	
I1 Need to ensure that this is an open,				May-2010		UWIG	D1	
transparent process	_		requirments					
I2 Need clearly defined deliverables and tasks			related to wind					
I3			power plant					
I4			communications					
-	-78-	T O	from use cases	T 1 2010		1111110161400 25	DO	
	•	12	Map the requirements of	July-2010		UWIG/61400-25 User Group	D2	
			task 1 into			Oser Group		
			61400-25.					
			Starting with the					
			elements of the					
			Table of					
			Contents of					
			61400-25					
	0	Τ3		September- 2010		UWIG/	D3	
			practices list for the application of					
			61400-25.					
			Identify					
			opportunities to					
			harmonize the					
			CIM and 61400-					
			25					
	0	Т4	Provide specific			All/UWIG/61400-	-D4	
			recommendations	2010		25 User Group		
			to IEC TC 88 for 61400-25					
			01700-23					
			This task					
			includes follow					
			through with IEC					
			TC 88 on a new					



Status	Schedule	Deliverables	Resources
February 2010	<u></u>	<u>_</u>	<u>a</u>
March 2010	<u>a</u>	2	0